BUDGET WORKSHEET

Occupation: Architect		
Spouse's Occupation: Mechanic		
Number of Children: 1- Hayden (5 months old)		
Credit Score 700	+ or -	New Score
List table here		
SA	VINGS	
Savings (Debit)		
Retirement/Investments		
Total		
INCOME		
Monthly Net		\$ <mark>2,78</mark> 1
Spouse's Mo <mark>nthly</mark> N	et	\$ <mark>2,89</mark> 1
	Total	\$ <mark>5,67</mark> 2
Notes:		

ADDITIONAL C	CASH
Part-time Job	
Personal Loan (Full Amount)	
Total	
DEBTS AND LO	DANS
Student Loans	\$400
Credit Cards	\$460
Personal Loan (Monthly Amount)	
Total	
FAMILY LIF	Έ
(If c <mark>hild is</mark> under 1-yea <mark>r, must do</mark> 1-3)	
Groceries (Select 1)	
1. <mark>Formula or Nurs</mark> ing	
2. Diapers	
3. B <mark>aby Wipes</mark>	
Childc <mark>are</mark>	
Additional Accessories	
Pets (Optional)	
Church (Optional)	
Charity (Optional)	
Total	

HOME	
Home Option:	
Payment (Principal/Interest)	
Taxes & Insurance	
Rent	
Renter's Insurance	
Electricity & Heat	
Water & Trash	
Furniture	
Home Decor	
Total	
DAILY LIVIN	NG
(If child is under 1-year, do not include in f	amily size.)
Dining Out (Select 1)	
Incidentals (1 or More)	
Clothing (Select 1)	
Outwear (Select 1)	
Accessories (1 or More)	
Personal Care (1 or More)	
Total	

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Name:

BUDGET WORKSHEET

AUTOMOTIVE

AUTOMOTIVI	<u>'</u>
Vehicle(s):	
Monthly Payment (Car 1)	
Monthly Payment (Car 2)	
Car Insurance (Car 1 &/or Car 2)	
Gas	
Other Transportation	
Repairs	
Total	
HEALTH	
Premium (Single or Family)	
Deductible (can be divided by 12)	
Coverage (can be divided by 12)	
Co-Pay	
Prescriptions	
Vitamins	
No Insurance	
Total	
Notes:	

COMMUNICATIONS		
Plan Option:		
Monthly Payment		
Cell Service Upgrades		
Land Line Upgrades		
Internet Upgrades		
Cable TV Upgrades		
Additional Equipment		
	otal	
ENTERTAINME	NT/HOBBIES	
1.		
2.		
3.		
Т	otal	

	WHEEL OF RE	ALITY	
	expected Expense -		
Une	expected Income +		
	Total		
	FINAL BALA	NCE	
	List totals from each category below		
	I <mark>ncom</mark> e +		
	Additional Cash +		
	Income Subtotal		
	Savings -		
	Debts and Loans -		
	Family Life -		
	Home -		
	Daily Living -		
	Transportation -		
	Health -		
	Communications -		
	Entertainment/Hobbies -		
	Expenses Subtotal		
	Wheel of Reality + or -		
	Total		
	Under Budget +		
	Over Budget -		
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